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Counsel to the Lenders Steering Committee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|---------------------------|---|-------------------------|
| | X | |
| In re: | : | Chapter 11 |
| | : | |
| CIT GROUP INC. and | : | Case No. 09-16565 (ALG) |
| CIT GROUP FUNDING COMPANY | : | |
| OF DELAWARE LLC, | : | (Jointly Administered) |
| | : | |
| | : | |
| Debtors. | : | |
| | X | |

**VERIFIED STATEMENT OF
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
PURSUANT TO BANKRUPTCY RULE 2019**

Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”) represents the creditors and parties in interest identified below. Andrew N. Rosenberg, a member of the firm, on behalf of Paul Weiss, pursuant to Federal Rule of Bankruptcy Procedure 2019, makes the following representations in connection with this Verified Statement:

1. Paul Weiss represents the following parties in interest in their capacities as members of a lenders steering committee (collectively, the “Lenders Steering Committee”) identified on Schedule 9.11 of that certain Second Amended and Restated Credit and Guaranty

Agreement, dated as of October 28, 2009 (as amended, supplemented or otherwise modified from time to time, the “Expansion Facility”):

Capital Research and Management
Company and affiliates,
for and on behalf of various funds and
accounts they manage
11100 Santa Monica Blvd, 15th Floor
Los Angeles, CA 90025

Centerbridge Partners, L.P.
375 Park Avenue, 12th Floor
New York, NY 10152

Oaktree Capital Management, L.P.,
and affiliates, for and on behalf of various
funds and accounts they manage
333 South Grand Ave., 28th Floor
Los Angeles, CA 90071

Silver Point Capital, LP
Two Greenwich Plaza, 1st Floor
Greenwich, CT 06830

2. As of November 1, 2009, the individual members of the Lenders Steering Committee collectively held approximately \$1.341 billion of loans outstanding under the Expansion Facility. Each of the members of the Lenders Steering Committee has been a member of the Lenders Steering Committee since July 2009.

3. The Lenders Steering Committee has retained Paul Weiss to represent its respective interests in connection with the above-captioned cases.

4. Upon information and belief formed after due inquiry, Paul Weiss does not hold any claims against or equity interests in the Debtors.

I verify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Dated: New York, New York
November 23, 2009

PAUL, WEISS, RIFKIND, WHARTON & GARRISON
LLP

By: /s/ Andrew N. Rosenberg
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